

Complimentary Seminar Invitation To Sell or Not to Sell your Tech Company

Are you considering a sale of your company?

The M&A market has been very active in 2014-15 and signs point to continued strength in 2016-17.

VALUTATION and other important criteria

How business drivers, acquirer credentials, cultural fit and terms of a transaction are as critical as valuation.

How can you deliver a successful acquisition?

Experienced professionals can navigate business, financial and legal hurdles to transactions.

**We are a team of seasoned professionals with extensive domestic and cross border M&A experience.
A Pittsburgh, PA & Los Angeles, CA based, tech-focused, boutique M&A advisory firm with global reach.**

Select Sell-side Transactions

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To Sell or Not to Sell

An M&A seminar for business owners that want to assess exit options available to them:

- Should you sell your company? Why? When?
- Why do buyers buy?
- Who may be an acquirer for your business?
- Is your company ready for a sale?
- How to maximize the valuation?
- What is due-diligence and how to control it?
- What do buyers read into financials?
- What is a fair valuation?
- What about immigration issues?
- How does this all work? Can you do it alone?
- How will an acquisition affect you work life?

Presenters:

Girish Godbole
Founder

Jay Joshi
Managing Partner

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Why are we different

- A team of successful entrepreneurs, business executives & professionals
- Years of hands-on experience in building businesses
- Focus on practical strategies that will actually deliver the promised value
- We help implement what we advise our clients to do
- Expertise to support domestic and international transactions for US cos.

Global Headquarters

1700 N. Highland Road, Suite 200
Pittsburgh, PA 15241
USA
Telephone: (412) 835-4066
Email: ggodbole@ceoally.com

US West Coast

3569 Caribeth Dr, Suite 102
Encino, CA 91436
USA
Telephone: (310) 614-9606
Email: jjoshi@ceoally.com

www.ceoally.com

WHEN:

Thursday, May 12, 2016
Discussion: 3 pm - 5 pm
Followed by cocktails

WHERE:

**Sheraton Edison Hotel
Raritan Center**
125 Raritan Center Pkwy,
Edison, NJ 08837

RSVP:

Please RSVP by May 1st
to Arpana Aithal
aithal@ceoally.com