

CEO ally - Active sell-side engagements

Company Profiles						
Offerings / Capabilities	Ownership	Vertical Expertise	Revenue (\$M)	Profitability	Clients Demographics	HQ Location
Engineering services outsourcing (ESO) company focused on mechanical and structural	Private	Industrial (machine design) and architecture, engineering and construction (AEC)	5+	10%	US, UK	India
IT staffing services provider	Private	Generalist with significant revenue from healthcare and automotive	10	10 - 15% EBITDA	US Mid-West and South	US Mid-West
Productivity Management Software Product	Private	High tech service companies in IT, engineering, BPO	early stage		India, US	India
IT services and management consulting	Private	Financial services and energy	20+	20%	Latin America and Europe	Latin America
MRO / asset management software company	Private	Aerospace, Ground Transportation	2	5 - 10%	US, Europe	US West Coast
ISV leveraging cloud to enable faster & cheaper development of Linux based embedded systems	Private	Broad based platform in use by technology, industrial, aerospace and consumer clients	5	10 - 15%	Global	US East Coast
Business intelligence / data analytics focused IT services company	Private	Healthcare / lifesciences, technology, services,	10	20%+	US	US Mid-West